



John E. Lynch, Jr.

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Steven Pedigo
Chairman/CEO
Oil Spill Eater International, Corp.
P.O. Box 515429
Dallas, TX 76251

Dear Mr. Pedigo:

I am writing in response to your September 16, 2011 letter to me, as well as a September 27 email letter you sent to Bob Dudley and others at BP. Both communications deal with the use of OSE II in oil spill response actions. I was pleased to have the opportunity to talk to you again on September 16, and I know that the BP team appreciates your efforts to keep us updated on the steps you are taking to win regulatory support for your product.

At the same time, there are a number of points in your correspondence, including various comments attributed to me, which require correction. BP does not share your views about the effectiveness of the Deepwater Horizon response, the current or future risks posed by the April 2010 oil spill, EPA's position on Corexit, or the relative effectiveness of dispersants generally. During our telephone conversation, I did say that BP would consider your Company's products if they are approved by appropriate regulatory authorities, and that BP wants to use products that promote safe, cost-effective cleanup. I did not, however, state or suggest that cost is the main factor in the Company's evaluation of spill response products or characterize the Deepwater Horizon response as you have described it in your September 27 email letter. The fact is that, under the leadership and direction of the Unified Command, BP participated diligently in a comprehensive and effective spill response. There are other points in your letter that BP would take issue with, but I do not believe it would be productive for me to address all of them.

Furthermore, although we have no objections to your efforts to engage EPA and the RRTs concerning OSE II, please understand that you do not speak for BP, and we believe it is important that you be clear with the agencies on this point as well. Finally, in response to your question, we have circulated your OSE II materials to the appropriate personnel within BP and will continue to do so, as appropriate.

Sincerely,

John E. Lynch, Jr.

JEL/sja

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